

Public Notice
Warrant Holder Subscription Results and Public Offering

Macquarie Korea Infrastructure Fund (“MKIF”) hereby notices that warrant holders subscribed and over-subscribed 35,091,048 shares in aggregate (total subscription rate of 113.43%) for 30,935,808 new shares to be issued from MKIF’s follow-on offering (the “Follow-on Offering”) which was disclosed on 13 June 2023. MKIF also notices that 35,954 fractional shares that resulted from the subscription by warrant holders will be publicly offered as below.

1. Subscription for Public Offering Participants: 4 August 2023 – 7 August 2023 (two trading days)
2. Number of Publicly Offered Shares: 35,954 new common shares
3. Offer Price: KRW 11,670 per new common share
4. Deposit for Subscription: KRW 11,670 per new common share (100% of subscribed amount)
5. Subscription Method: Through the headquarters and branch offices of NH Investment & Securities Co., Ltd., KB Securities Co., Ltd., Korea Investment & Securities Co., Ltd., Samsung Securities Co., Ltd. or Shihan Investment Securities Co., Ltd. (together the “Co-Lead Managers”)
6. Listing of New Shares: 21 August 2023

Please contact the Co-Lead Managers for any further details on the subscription for public offering participants.

3 August 2023

18th Floor, Unit A, Centropolis, 26 Ujeongguk-ro,
Jongno-gu, Seoul 03161, Korea

Macquarie Korea Infrastructure Fund
Corporate Director, Macquarie Korea Asset Management Co., Ltd.
Transfer Agent, Korea Securities Depository